

(314) 751-4213

REGISTRATION NO.: 23814 BOOK: 85 PAGE: 226  
BONDS ISSUED BY: Howard County R-II School District  
AMOUNT OF ISSUE: \$440,000.00 COUNTY: of Howard  
DATE OF ISSUE: October 6, 1999 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$440,000  
of the District's General Obligation Bonds, Series 1990

ARE BONDS CALLABLE:	Bonds may be redeemed on September 1, 2000 and thereafter (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$435,545.00
INTEREST RATE:	4.6722%
ASSESSED VALUATION FOR:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable